



Winners—Spring 2008

New Mexico State University | Dr. Ken Martin | 575.646.3690

Portfolio Competition

		Award	School	Teacher	Student Team	Portfolio Final Value (Annualized Std Deviation)*
State	New Mexico	State Champions	Springer High School	John Vlaun	<ul style="list-style-type: none"> Christina Ortiz Jordan Kear 	\$126,080.66 (60.29%)
Region	Northern High	First Place	Springer High School	John Vlaun	<ul style="list-style-type: none"> Christina Ortiz Jordan Kear 	\$126,080.66 (60.29%)
	Northern Middle	First Place	21 st Century Public Academy Charter School	Linda Wilson	<ul style="list-style-type: none"> Jim Cella 	\$117,777.22 (29.44%)
	Southern High	First Place	Silver High School	Renee Upton	<ul style="list-style-type: none"> Britney Robles John Stanley 	\$120,949.02 (94.99%)
	Southern Middle	First Place	P. R. Leyva Middle School	Jeff Drybread	<ul style="list-style-type: none"> AlexLee Moreno Amber Cota Jackie Perkins Nico Chavez 	\$112,352.04 (21.86%)
	Elementary	First Place	Hillrise Elementary School	Dennis Woodard	<ul style="list-style-type: none"> Bryce Rewalti Brenden Harris Ciara Luevano Gabe Castillo Stephan Chapman 	\$102,285.72 (18.91%)

Portfolio Challenge Rules

State	New Mexico	State Champions	La Cueva High School	Flora Silva	<ul style="list-style-type: none"> Eric Camp Elena Lopez Margareta Carter Sarah Szurek 	\$102,544.72 (7.63%)
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*Note: For each team, we obtained each Friday's total equity value beginning with the first Friday a team appeared in the rankings (with the exception of the first Monday of the game, January 28. In that case, we captured the teams that had played on the first day of the game). Then, we computed a weekly rate of return. Based on the weekly rates of return, we computed a typical measure of total volatility called standard deviation. By looking at the volatility of returns, investors are better able to judge how risky a portfolio strategy has been and is likely to be in the future. By way of comparison, over the duration of this semester's game, January 28 – April 4, the S&P 500 SPDR Exchange-Traded Fund had an annualized standard deviation of 21.64%. Except for participants in this semester's "Portfolio Challenge" contest, winners were determined only by ending Total Equity Value. The spreadsheet with the exact computations is available upon request at kjmartin@nmsu.edu.



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FirstLight Federal Credit Union—Doña Ana County Competition

	Award	School	Teacher	Student Team	Portfolio Final Value
School	High School Winner	Las Cruces High School	Philip Daly	<ul style="list-style-type: none"> Carmen Duran Kendra Garcia Marlene Flores 	\$108,882.95 (11.74%)
	Middle School Winner	Sierra Middle School	Ruben Nanez	<ul style="list-style-type: none"> Christina Luevano Andy Gutierrez 	\$108,972.15 (42.35%)
	Elementary School Winner	Hillrise Elementary School	Dennis Woodward	<ul style="list-style-type: none"> Bryce Rewalt Brenden Harris Ciara Luevano Gabe Castillo Stephan Chapman 	\$102,285.72 (18.91%)

Strategy Summary Competition

	Award	School	Teacher	Student Team
Region	CONGRATULATIONS!!! ALL TEACHERS AND STUDENT TEAMS YOUR ESSAYS WERE EQUALLY EXCELLENT!!!!			

Investwrite Competition

	Award	School	Teacher	Student
Grade Level	9-12	New Mexico InvestWrite State-Winner	TBA	TBA
	6-8	New Mexico InvestWrite State-Winner	Los Alamos Middle School	Maura Kathryn Taylor
	4-5	Fifth Place National Winner	TBA	TBA