• Company Overview

• Breakthrough technologies
  – Consumer and Mass Business
  – Wireless
  – Enterprise Solutions

• Leading edge application of breakthrough technologies
<table>
<thead>
<tr>
<th>Category</th>
<th>Bell Atlantic</th>
<th>GTE</th>
<th>Verizon</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Revenue ($B)</td>
<td>33</td>
<td>25</td>
<td>111</td>
</tr>
<tr>
<td>Fortune 500 Rank</td>
<td>33</td>
<td>55</td>
<td>16</td>
</tr>
<tr>
<td>Employees</td>
<td>145,416</td>
<td>100,000</td>
<td>196,947</td>
</tr>
<tr>
<td>Access Lines (M)</td>
<td>43 Voice</td>
<td>35 Voice</td>
<td>24 Voice</td>
</tr>
<tr>
<td>Wireless Customers (M)</td>
<td>7.7</td>
<td>7.1</td>
<td>108</td>
</tr>
<tr>
<td>Footprint</td>
<td>13 States</td>
<td>International</td>
<td>International</td>
</tr>
</tbody>
</table>
Breakthrough Technologies
**FiOS**

A NETWORK AHEAD

- **Unique ftth platform**
  - Delivered to the customer’s location
  - Unmatched HD quality
  - Super-fast data speeds
  - Virtually limitless capacity

**4G LTE**

- **Next generation wireless platform**
- **Data speeds about 10X faster than current**
  - 5 to 12 mbps down
  - 2 to 5 mbps up
- **1/3 the latency of 3G networks**
  - HD-quality voice

**CloudSwitch**

- **Leading provider of cloud and hybrid-cloud services**
- **Enable secure, simplified cloud transactions**
  - Enterprise to cloud
  - Cloud to cloud
• Medical record accessibility and security
  – Health Information Exchange

• Prescription Distribution
  – Universal Identity Services

• Telemedicine
  – Remote healthcare
Environmental Management

• Home Monitoring and Control
  – Power management
  – Temperature control
  – Home security
  – Flood sensors

• Smart Grid
  – Envision Charlotte partnership
• Copper Migrations
• FiOS video
  – VOD / MR-DVR
  – Verizon Media Server
• VDMS
  – Content management
• O.C.S.
  – Golden-i
  – Digital wallets